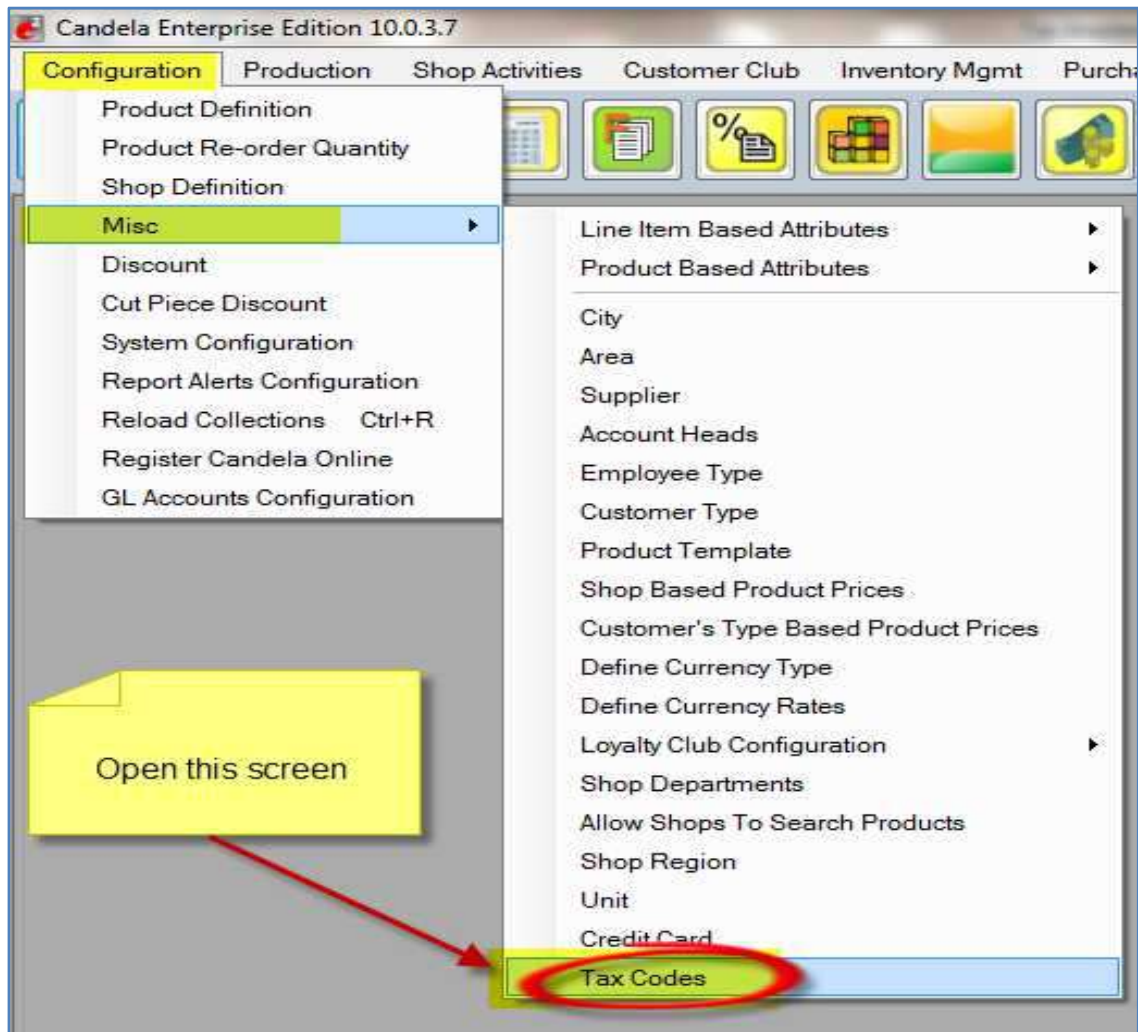


Streamlining Product Taxation in Candela RMS

To streamline product taxation in Candela, a new screen called Tax Codes is added. Tax Codes screen can be used to select tax codes and set/update tax values against these codes.

You can access this screen by going to:

Configuration > Misc > Tax Code



However, to view this screen, you need have the rights to do so.

GIVING RIGHTS TO VIEW TAX CODE SCREEN

Go to: Security> Group Rights

Group Rights Result

User Groups: Administrator

Form Categories:

- Configuration
- Configuration > Misc
- Configuration > Misc > Loyalty Club Configuration
- Configuration > Misc > Product Base Attributes
- Customer Club
- Discount Popup
- Inventory Mgmt
- Inventory Mgmt > Build STR
- Popup
- Purchase

Expand/Collapse to 1st Level | Expand/Collapse to 2nd Level

View All
 Save All
 Update All
 Delete All
 Print All
 Export All
 Other All

Generate Report All Rights Without Rights

Control Caption	Selected
Product Variable 4	
Product Variable 5	
Shop Based Articles Prices	
Shop Departments	
Shop Region	
Sizes	
Sub - Categories	
Suppliers	
Tax Codes	
View	<input checked="" type="checkbox"/>
Print	<input checked="" type="checkbox"/>
Export To Excel/CSV	<input checked="" type="checkbox"/>
Update	<input checked="" type="checkbox"/>

Record: 169 Of 171

Status: [demo] [Administrator] [Candela] [SV : 100:38]

TAX CODE SCREEN

After saving the changes, restart the system and open the Tax code screen

[Configuration > Misc. > Tax Codes](#)

Candela Enterprise Edition 10.0.3.7 - [Tax Codes]

Configuration Production Shop Activities Customer Club Inventory Mgmt Purchase Reports Security Utilities Window Log Off

SPRINT

Tax Codes

F Exp Title

Drag a column header here to group by that column.

Is Selected	Tax ID	Tax Name	Tax Code	Default Value	Description	Applicable For
<input type="checkbox"/>	1	Standard Rated	SR	6.00		Both
<input checked="" type="checkbox"/>	2	Zero Rated	ZR	6.00		Both
<input type="checkbox"/>	3	Exempt	EXP	7.00		Both

Select Tax Code from select column then enter value in Default Value column and update this screen.

← → ↶ ↷

Print

Status [Admin] [Administrator] [Release_10038] [SV : 10038]

On the screen, you will find the following three names of taxes:

1. **Standard Rated (SR):** It's the rate of the tax you want to charge against your products and this will be included in the price.
2. **Zero Rated (ZR):** For the products you give as free samples or gifts. You may or may not charge tax on such products. However, if you have paid tax to the manufacturer or wholesaler for such products, you can claim it back from the government.
3. **Exempt (EXP):** Products that are exempted from tax by the government; and if you have paid tax to the manufacturer or wholesaler for such products, you cannot claim it back from the government.

SELECTING TAX CODE ON THE PRODUCT DEFINITION SCREEN

Configuration> Product Definition

On Product Definition Screen, select **product** and from the **Sale Tax Code** dropdown select tax type. Tax value for that particular type of tax will be automatically selected. **Update**.

The screenshot shows the 'Product Definition' screen in Candela Enterprise Edition 10.0.3.7. The 'Line Item' is 'Crookery' and the 'Product Name' is 'Juice Carton'. The 'Sale Tax Code' dropdown menu is open, showing options: --Select--, SR, and ZR. A yellow callout box points to the dropdown with the text: 'In Sale Tax Code Field only activated tax codes will be displayed'. The product type is 'Basic'.

Now select each product, assign it the required tax code, and update records.

The impact of tax codes assigned to various products will be visible on the Sales and Return screen where the system will calculate total tax on a particular product according to its assigned code. The total calculated tax will be visible in the VAT field.

SALES AND RETURN SCREEN

Candela Enterprise Edition 10.0.3.8 - [Sales And Return]

Production Shop Activities Purchase Reports Utilities Window Log Off

Sale And Return Grid Settings Change View

Bin Majeed

Sale Person: Customer/Member: Credit Limit: 0.00 Receivable: 0.00

Qty/ Product (SKU): Invoice #: Date/Time: 21/ Apr /2015 11:34:46 AM

Hold Show Picture

Sr...	Product Code	Product Name	Rate	Qty	U. Dist	Discount	Total	Delete
1	CR00001	Philips Steam GC1703 Iron	1,212.26	1.0	0.00	0.00	1,212.26	Delete
2	CR00002	Philips HP 4642 Salon Strai...	2,443.75	1.0	0.00	0.00	2,443.75	Delete
				2.0		0.00	3,656.01	

Total tax on the loaded products will appear in the VAT field

→

Gross Total: 3,656.01

Customer Discount: 0.00

Invoice Disc: 0.00

Net Gross Total: 3,656.01

Adjustment: 0.00

VAT: 72.74

Net Total

3,728.75

Invoice Cash: 3,728.75

Balance: 0.00

Record: 2 Of 2

Invoice Holding[0 / 0]

Payment Mode: Cash Credit Cash/Credit Card Credit Card --Select--

Comments:

Print Invoice No. of Copies: 1

Print Tax Invoices Summary Invoice

Status: [Test Shop] [Sales Shops] [Release_10038] [SV : 10038]

Bin Majeed

Sale Person: [] Customer/Member: [] Credit Limit: [] Receivable: []

Qty/ Product (SKU): 1.0 [] Hold Show Picture Invoice #: 5 Date/Time: 21/Apr/2015 11:53:11 AM

Sr...	Product Code	Product Name	Rate	Qty	U. Dist	Discount	Total	Delete
1	CR00001	Philips Steam GC1703 Iron	1,212.26	1.0	0.00	0.00	1,212.26	Delete
2	CR00002	Philips HP 4642 Salon Strai...	2,443.75	1.0	0.00	0.00	2,443.75	Delete

Gross Total: 3,656.01
 Customer Discount: 0.00
 Invoice Disc: 0.00
 Net Gross Total: 3,656.01
 Adjustment: 0.00
 VAT: 72.74
Net Total: 3,728.75
 Invoice Cash: 5,000.00
 Balance: 1,271.25

After saving the sales invoice, open the saved invoice in update mode. Now you can view/print **Tax Code invoice** by clicking this button.
 You can also view/print a summary invoice by clicking on the Summary invoice button

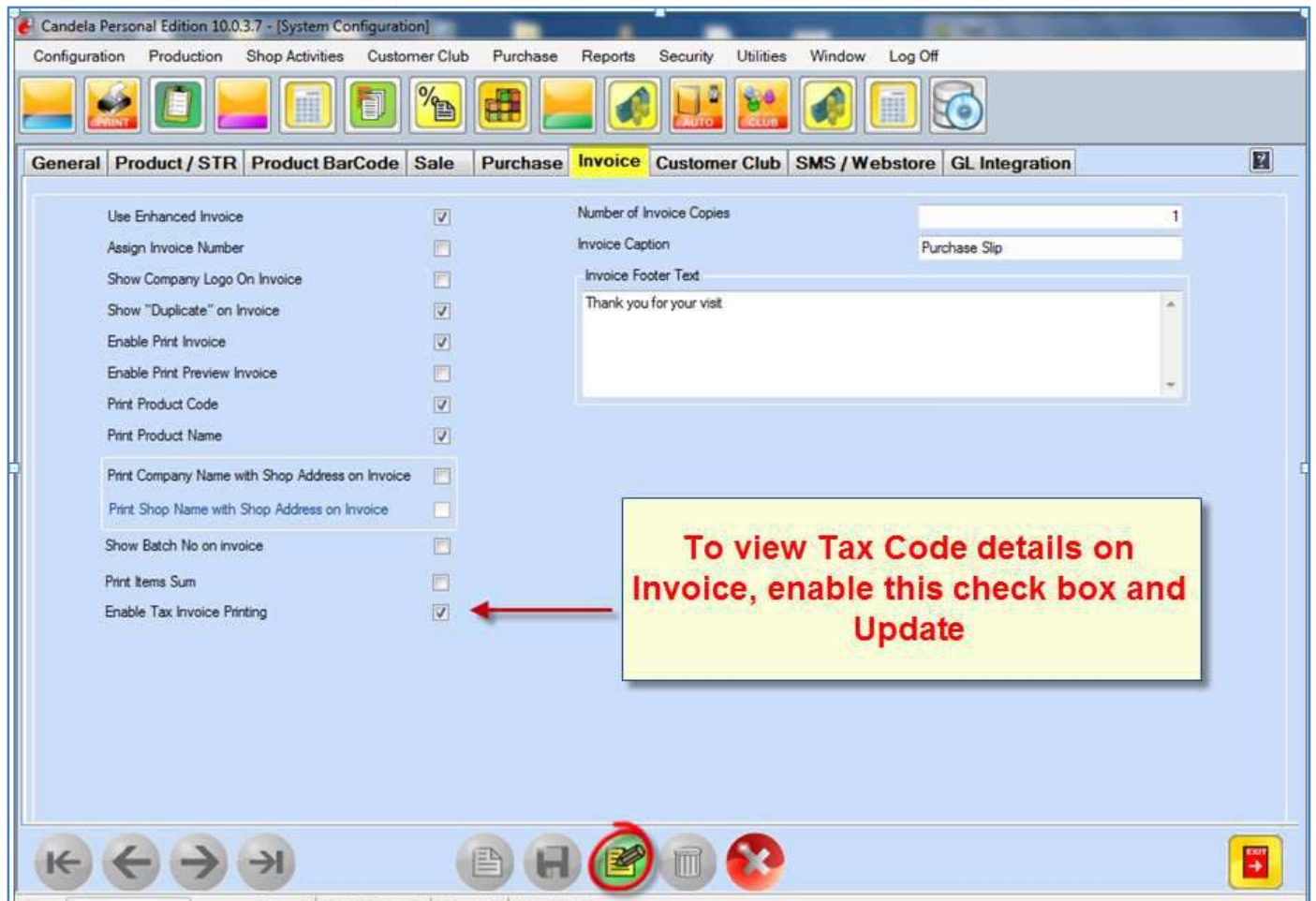
Credit Card

Summary Invoice

PRINTING TAX CODE INFORMATION ON THE INVOICE

For printing Tax Code information on the invoice, go to:

System Configuration > Invoice Tab



SAMPLES OF TAX INVOICE AND SUMMARY INVOICE

Tax Invoice

Invoice No: 7
Date: 21-Apr-2015 16:54

Item Code	Item Description	Qty	Unit Price	Discount	Amount	Tax	Total Amount	Tax Code	
CR00001	Philips Steam GC1703 Iron	1.0	1,226.42	0.00	1,226.42	73.58	2,600.00		
	Discount @ 0.00 %								
	GST @ 6.00 %								
CR00002	Philips HP 4642 Salon Straight Ceramic	1.0	1,300.00	0.00	1,300.00	0.00	2,526.42		
	Discount @ 0.00 %								
	GST @ %								
Total Sales (Exclusive of GST)							2,526.42		
Total GST							73.58		
Rounding Adjustment							0.00		
Total Sales (Inclusive of GST)							2,600.00		
Total Sales (Rounded)							2,600.00		
Number Of Items: 2									
GST Summary		Amount (RM)		Tax (RM)					
SR@	6.00 %	2,526.42		73.58					

Summary invoice

***** Tax Invoice 7 *****			
<u>Qty</u>	<u>Item</u>	<u>Price</u>	<u>Total</u>
1.0	CR00001	1,226.42	1,226.42
	Philips Steam GC1703 Iron		
	Discount @ 0.00 %	0.00	
	Original Price:	1,226.42	
1.0	CR00002	1,300.00	1,300.00
	Philips HP 4642 Salon Straight Ceramic		
	Discount @ 0.00 %	0.00	
	Original Price:	1,300.00	
		Total Incl. GST	2,600.00
		Rounding Adjustment	0.00
		Total Sales (Rounded)	2,600.00
GST Summary		AMT (RM)	Tax (RM)
SR	6.00	2,526.42	73.58
Number Of Items: 2			
=====			
<p>Goods Sold are non Refundable for Cash. Refunds/Exchange allowed within 7 days Of Purchase. Terms & Conditions apply.</p>			

